

# Integrated Management for Network Virtualization Infrastructure

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This paper introduces research and development results of extended functions on our network virtualization infrastructure which achieve advanced network virtualization. Our results achieved to meet five requirements which are resource abstraction, resource isolation, resource elasticity, deep programmability and authentication. In addition, we proposed evolvable architecture and extended network virtualization for edge network and terminals. We also deployed our system on JGN-X testbed.

## 1 Introduction

The current communication platforms are facing various problems. Hence, Advanced Network Virtualization is expected to be the key idea that will create a breakthrough and realize the foundation for future innovative design methodologies that could solve such problems. An information communication platform, in the broader sense, consists basically of “links” that provide network resources for transmitting data and “nodes” that provide computation/storage resources for executing programs to interpret protocols and distribute packets to nodes. The advanced network virtualization technology virtualizes whole networks based on this broad sense and contributes to network users. Specifically, advanced network virtualization technology fulfills the following five requirements: (1) Resource abstraction; (2) Resource isolation; (3) Resource elasticity; (4) Programmability; and (5) Authentication. The advanced network virtualization offers the two advantages as described below. First, it enables the creation and design of new generation networks from a clean slate to inspire free-innovative thinking. Second, furthermore, it enables the implementation of a new generation information communication platform that will ensure the building of a meta-architecture that is able to accommodate multiple virtualized networks at the same time. This paper introduces our research and development activities on the integrated management-type network virtualization platform (Advanced Network Virtualization Platform) that will enable the realization of such advanced type network virtualization.

## 2 Network virtualization platform: Overview

Figure 1 shows the overall structure of the network virtualization platform<sup>[1]</sup> we have been studying. It consists of the following components:

**Virtualization Node (VNode):** VNode is a component providing a virtual network (a slice). A VNode is an integrated node unit comprised of the Programmer and Redirector.

**Programmer:** Programmer provides a virtualized node resource (Node Sliver) which realizes network functions using software.

**Redirector:** Redirector provides a virtualized link resource (Link Sliver) that connects the node slivers to each other.

**Access Gateway (AGW):** AGW is a component providing a subscriber (a user) with a connection to a slice:

**Network Virtualization Platform Management System (NVMS):** NVMS manages and controls the whole network virtualization platform resources and creates a slice according to a request from a slice developer (Developer).

In addition, the network virtualization platform virtualizes edge networks or edge terminals, to provide a slice.

## 3 Research and development: strategy, target, and item

Our research and development project realized a network virtualization platform with higher performance

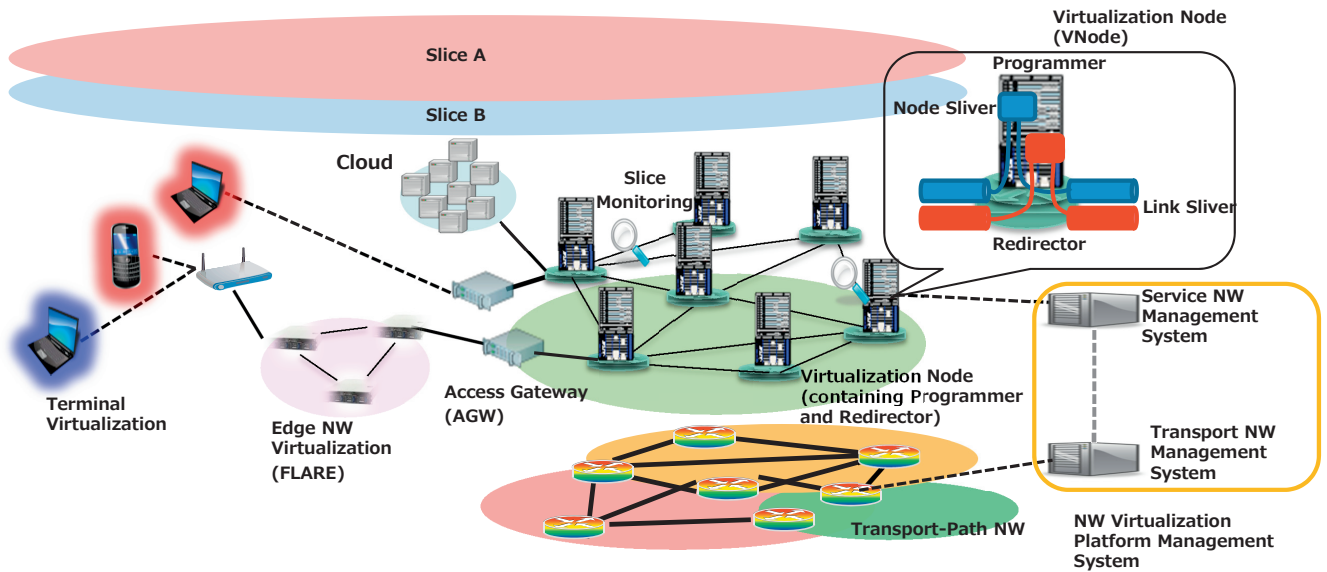


Fig. 1 Network virtualization platform: Perspective

and sophisticated functions by extending its functions or adding new functions of a conventional network virtualization platform. At the same time, it enabled the extension of slice creation from the core network to edge networks/terminals or other virtualization platforms. In the following sub-sections, the details of the research and development are introduced.

### 3.1 Network virtualization platform architecture ensuring evolution

Our efforts have been put into the research and development of such a network virtualization platform architecture that ensures flexible and independent programming of slices, and is able to evolve along with base technologies. Such a system, for evolving in a sustainable way, is required to have an architecture ensuring the capability of accepting the latest developments of base technologies even if the individual technologies—link, computing or storage—evolve independently.

Therefore, with regard to VNode, its architecture is divided into the following two, each of which is evolvable independently: Redirector that manages link resources for defining the structure of a virtual network; and, Programmer that provides node resources and ensures “Deeply Programmable” features.

In addition, for the purpose of constructing such an architecture that, while covering the whole network from terminals to edge/core networks, makes the idea of a “slice” realizable at any place in the network, the network is configured using the following two types of networks

individually fulfilling different requirements: a core network, having abundant resources, ensuring sufficient resource allocation and guaranteeing bandwidth with a high degree of accuracy; and an edge network, ensuring a slice to accommodate, in a scalable way, different types of end terminals, and flexibly employing virtualization technologies. Hence, architecture study was conducted under the abovementioned prerequisite conditions and an assumption that the role of an edge network is making new protocols usable end-to-end so that user terminals, including wireless mobile terminals, are easily accommodated by a virtual network and furthermore connected to the cloud network.

Figure 1 shows the overall configuration of a sliceable edge-core integrated network virtualization platform, where a VNode system is the core network. VNode will be described in detail in the following sub-sections. As for the edge node, a node named FLARE shown in Fig. 1 was newly developed; FLARE Node is a network virtualization node of smaller size and less-power consumption compared with VNode. FLARE Node architecture is required to have the capability of allocating sufficient computing power according to a request by a user terminal or an application, and to provide, in a programmable way, the optimum network protocol or network processing capacity.

A FLARE Node is physically composed of the following hardware components: many-core network processors, for the data plane conducting packet processing; and x86-architecture Intel processors mutually connected through a PCI-Express interface, for the control plane controlling

packet processing or conducting complex computations. In the abovementioned configuration, slices are built on the FLARE Node as shown in Fig. 2; FLARE Node Management Server—existing outside the FLARE Node, consisting of virtual machines based on Lightweight Linux Container (LXC) technology—, creates slices through conducting virtualization processing by using the abovementioned processors. As for the slice creation on the many-core processors, the isolation of processes among slices is ensured by slice-by-slice allocation of a core. In addition, the individual slice is ensured to independently conduct its network processing because a slice called a “Slicer Slice,” working as the controller, instructs the physical port to split a packet and distribute to an individual slice according to the input/output port the packet uses or the

tag information additionally written in the packet. Also, Figure 2 indicates that a number of switch functions—an Ethernet Switch (allocated to slice-1 in the figure), a packet switch for switching expanded packets with extended MAC addresses of extended byte-length (allocated to slice-2), and an OpenFlow Switch (allocated to slice-n)—are allocatable by program to slices.

Another new development is cooperation with AGW. Its function is to lead traffic from an edge terminal or an edge network to the slices on the core network. The following two methods were developed for leading traffic: in the first method, packets are led to the destination slice through an IPsec tunnel or via Tag-VLAN, as shown in Fig. 3 (A); in the second method, packets are led to a proper slice according to an information-byte added to the trailer in a packet, as shown in Fig. 3 (B). The trailer-byte method has an advantage that, even if other networks exist on the route from a terminal to the destination slice, because FLARE Node conducts the address transformation from a trailer-byte to VLAN ID, the packets successfully reach the proper slice in the destination core network. Furthermore, through allowing a terminal to write the information of the application being used by the terminal into the trailer-byte, the method enables an easy connection to the application-specific slice, while, in a conventional configuration, a Deep Packed Inspection (DPI) system is necessary.

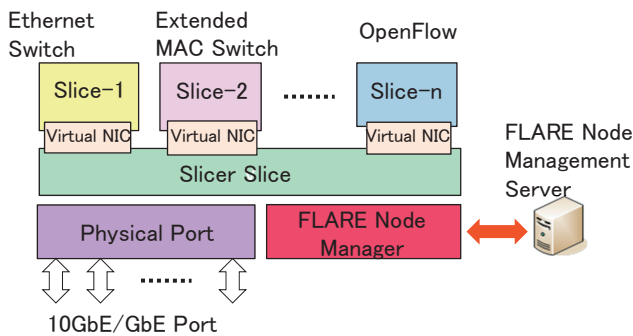


Fig. 2 FLARE Node structure

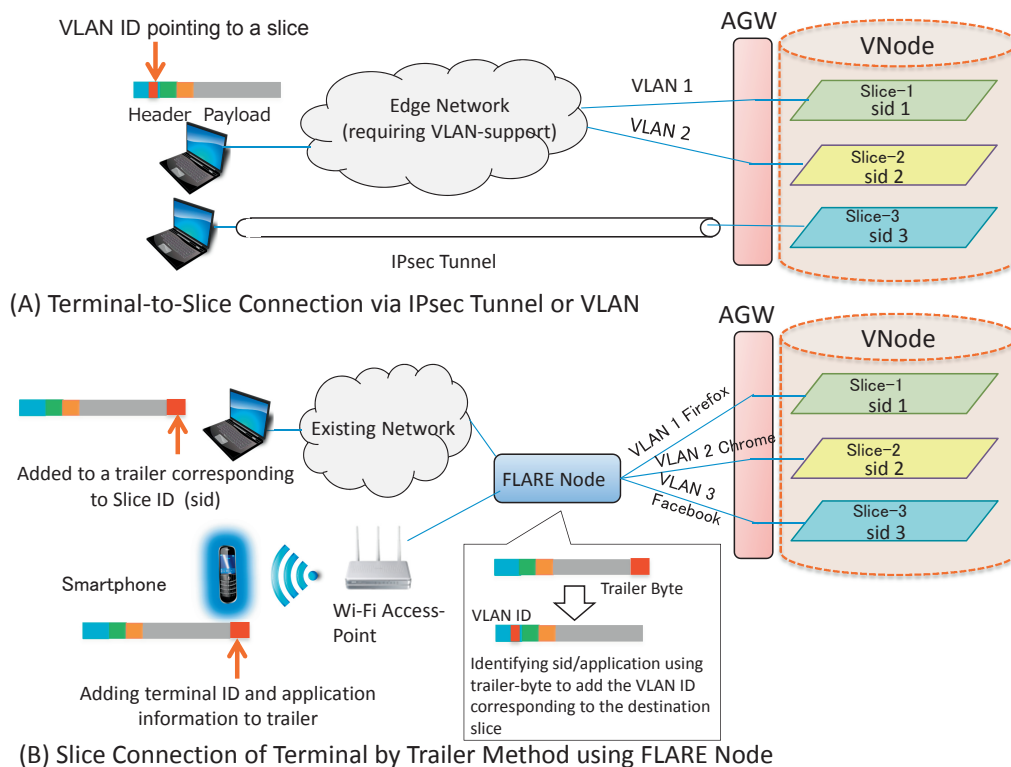


Fig. 3 Method for accommodating edge terminals in slice

**3.2 Control and management mechanism:  
Abstraction and elasticity of resources**

The purpose of an integrated management-type network virtualization platform is to enable flexible and integrated resource management through the abstraction of different types of physical network resources<sup>[2]</sup>. Our research and development realized integrated control and management with the transport network, through the extension of such abstract resource management scheme to the transport network. Such an integrated control and management mechanism is required for the following reasons. A network infrastructure that provides general services consists of two different networks, the “Service Network” that consists of service nodes to provide network services, and the “Transport Network” that connects and transmits packets between service nodes. The transport network transports packets independent of the services contents and is shared by multiple services. Even a network virtualization platform, because it consists of a service network composed of VNodes and a transport network composed of existing switches and routers, is required to control and manage the service network and the transport network in an integrated way. Figure 4 shows the configuration of the system implemented in our project; its target is the realization of the integrated control/management of a service network and a transport network. In the configuration, the following two components integrate with each other: the Service Network Controller (SNC), in charge of service-network control/management; and the Transport Network Controller (TNC), in charge of transport-network control/management. They are working together to accomplish the following task to establish link slivers at the timing

of slice creation: the allocation of the required resources to the transport path, or automatic creation of a transport path. The cooperation goes on in the following way: the SNC, treating transport network resources as an abstract transport path, notifies the TNC of the volume of resources of a transport path required for the establishment of a link sliver. The TNC allocates the required transport path with the prepared physical resources and provides it to SNC.

On the other hand, in order to ensure dynamic re-configuration of the resources allocated to a slice—this means “resource elasticity” is secured—for the purpose of keeping the service quality at a high level or accomplishing total optimization over the network, performance monitoring of each slice is indispensable<sup>[3]</sup>. The Network Virtualization Platform accomplishes such slice-performance monitoring in the following way to cope with the situation where individual slices have different topologies or identifiers: a NW Monitoring Manager was newly developed, which, obtaining the topology information and the slice information of a monitoring target slice from the SNC and TNC, determines on what points the monitoring should be done and sets up the filtering conditions to the points. Figure 5 shows the slice monitoring scheme based on cooperation between the Network Virtualization Platform Management System and the NW Monitoring Manager. The Developer who is an owner of the slice designates the slice to be performance-monitored and the points and time/date of monitoring using the Portal screen. Then, the Network Virtualization Platform Management System provides the NW Monitoring Manager with the necessary monitoring-link information and slice identifier, the NW Monitoring Manager sets up optical switches for switching monitoring points, and also

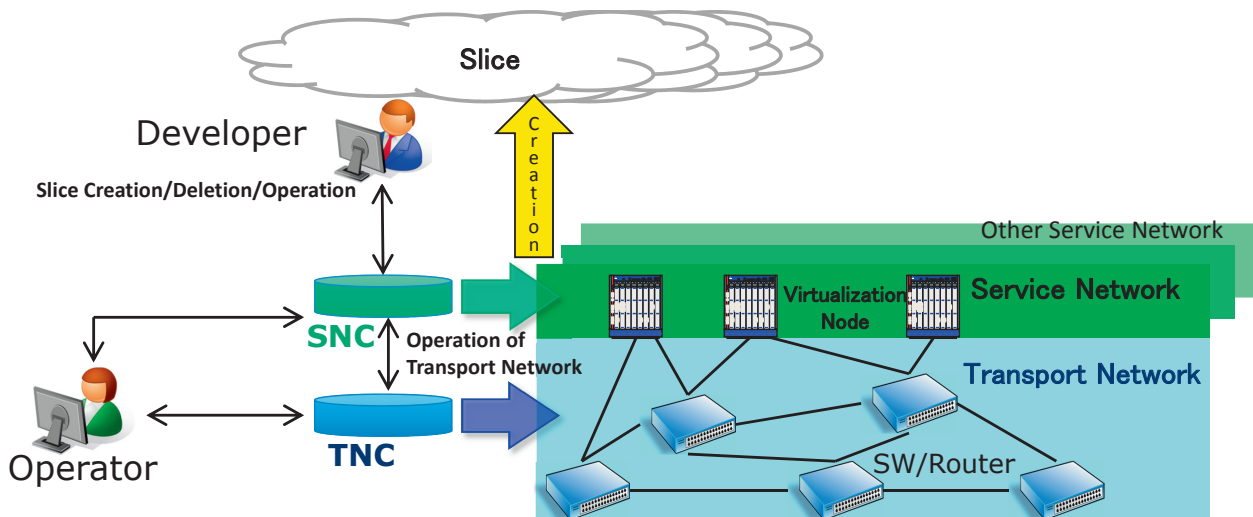


Fig. 4 Configuration of service network and transport network

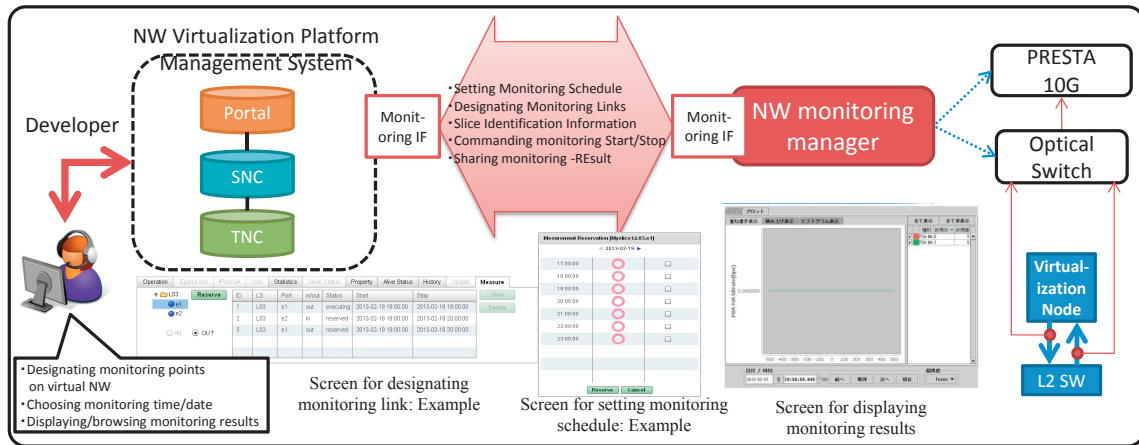


Fig. 5 Collaboration scheme of Network Virtualization Platform Management System with NW Management Manager

sets up the PRESTA 10G's filter; then, after the completion of the monitoring, the NW Monitoring Manager notifies the results of monitoring to the Developer, through the Network Virtualization Platform Management System.

### 3.3 Resource control: Securing resource independence/isolation

Avoiding resource interference between slices is critical for implementing network virtualization. For instance, it must not be allowed that a certain slice monopolizes bandwidth or produces unfair delays in other slices. A function for avoiding such interference is called "resource isolation." We have conducted our research on avoiding resource interference, according to the following idea: "For avoiding interference among terminals (end-to-end), resource isolation must be secured entirely over the Network Virtualization Platform, and Redirector is the most important for accomplishing such resource isolation." In a conventional network virtualization platforms, resource isolation had been realized, although in a basic form<sup>[4]</sup>. We improved upon such a conventional platform in our project. So, we will first describe below such a basic resource isolation method, and then focus on what was improved in our project.

The outlines of the abovementioned basic resource isolation functions that will be done in a Redirector<sup>[4]</sup> are described as follows:

The Redirector has a built-in L3-switch performing such functions as a VLAN Function, IP Routing Function or QoS Function. For a QoS function, the switch has such features as Weighted Fair Queuing (WFQ) and Policing. Redirector, using those functions, accomplishes resource isolation. For example, a WFQ function carries out flow-output bandwidth control by putting a packet in a queue

prepared for individual flows, and Redirector accomplishes high-performance bandwidth control for each slice using this mechanism. However, this method has been applicable only to a limited number of slices for huge bandwidth because in this method it is relatively expensive to use high-speed memory for queuing. On the other hand, a policing function is low cost because it does not require memory. Therefore, a policing function is applicable to more than several tens of slices for resource isolation functions. However, this method degrades performance compared with the WFQ method, so it causes higher packet loss or more severe slice jitter.

There are three problems to be solved with the basic method mentioned above. The first problem is to provide resource isolation by the WFQ function for as many slices as possible. At the same time, this problem is to realize more sophisticated control through improving the resource isolation function. In a conventional Redirector, the bandwidth control is carried out for all of the link slivers connected to a node sliver<sup>[4]</sup>. We improved the bandwidth control for each link sliver. We added a new hardware component called a hierarchical shaper on the internal switch of Redirector to address this problem and achieved scalable and sophisticated resource isolation function (Fig. 6). The second is to suppress end-to-end interference. This was difficult because Redirector's resource isolation function works without any cooperation with the other components of VNode (particularly Programmer), or other component of the virtualization platform such as AGW and the transport network. To address this problem, the system was improved so that (1) the resource management of Programmer and Redirector are able to collaborate with each other and (2) the Network Virtualization Platform Management System has the capability of resource management for Redirector-to-AGW

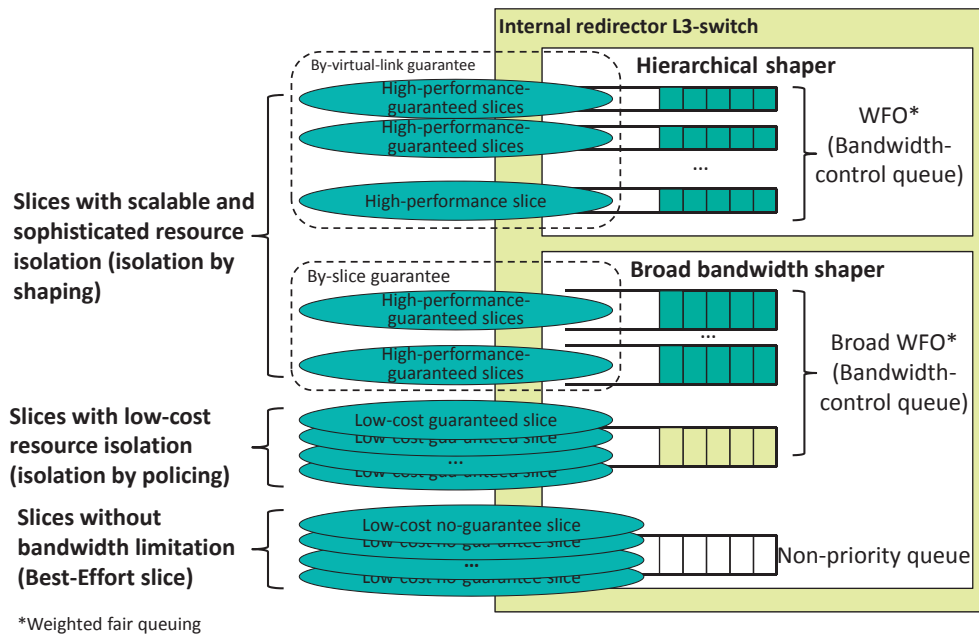


Fig. 6 Re-director's resource isolation functions

connection and the capability of resource management of the transport network.

The third problem is the collaboration between VNodes. As for this problem, the employment of “Plug-In Architecture” to be described in 3.4.2 has paved the way to its resolution. We successfully conducted in the Network Virtualization Platform an experiment of measuring packet latency without interfering in the functioning on a slice applying such architecture<sup>[5]</sup>. The success of the experiment, although it might be effective in a limited situation, suggests that VNode collaboration is attainable across the Network Virtualization Platform.

### 3.4 Improvement of programmability

#### 3.4.1 Compatibility of programmability with performance

Programmer, which is one of the components composing the VNode, was developed so that both the programmability and the performance of the network are attainable.

For accomplishing such a target, Programmer prepares the following two different mechanisms: a Slow-Path to provide a flexible programming environment, consisting of virtual machines constructed on general-purpose processors; and the other is a Fast-Path to provide such a programming environment that ensures high packet-transmission performance through applying network processors. As a result, Programmer supports the realization of a variety of network functions. Moreover, Slow-Path was so developed that the performance problems induced by the

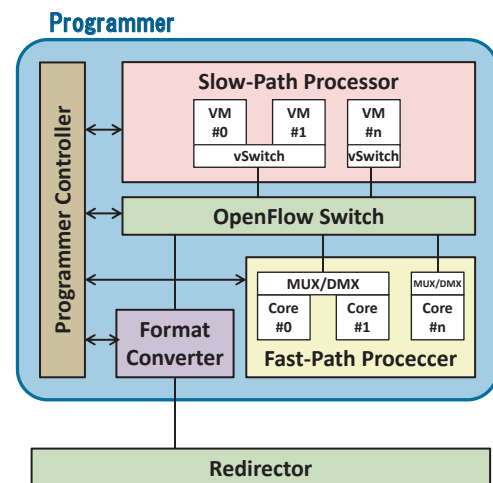


Fig. 7 Structure of Programmer

performance gap between the low I/O and high computing power are suppressed<sup>[6]</sup>.

Figure 7 shows the structure of Programmer.

Slow-Path provides a flexible programming environment which is realized through applying virtual machines (VM) and a high-speed network I/O environment. On the other hand, Fast-Path provides a programming environment that ensures high-speed packet transmission performance through applying network processors. OpenFlow switches<sup>[7]</sup> are used for the internal connection of computing resources in the device. Therefore, we can construct a network node that is allowed to choose and combine various types of computing resources without constraint. The Format Converter converts the packet format (MAC-In

MAC format and VLAN format) between Redirector and Programmer.

The following is a description of how the improvement in the performance of Slow-Path was attained: The network I/O performance was improved, as shown in Fig. 8, through (1) the application of switch-offload technique, and (2) the employment of 10GbE compatible hardware components. Figure 9 shows the performance improvement in Slow-Path accomplished by (1) and (2)—the plots and graphs specified by “onload” represents results before employment (1) and (2), and those specified by “offload,” represents results after employment (1) and (2). The plots designated by “CPU Load SUM” are the sum of the CPU utilization rates of Guest OSs, and the plots designated by “CPU Load HOST” are the utilization rate of the host OS. Figure 9 indicates that, through the application of (1) and (2), the performance in throughput was improved and Host OS’s utilization rate was lowered.

### 3.4.2 Programmability extension through applying plug-in functional modules

Programmability extension via plug-ins was studied

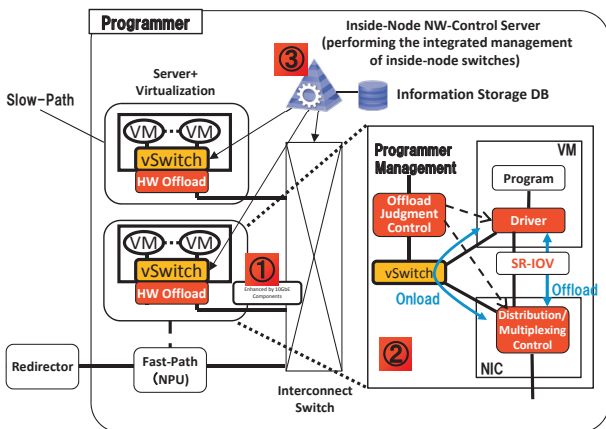


Fig. 8 Improvement in Slow-Path performance

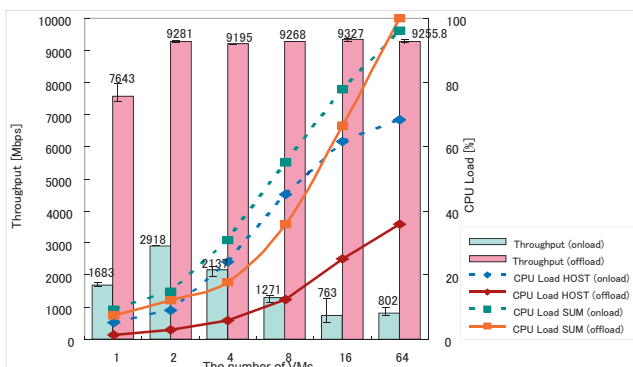


Fig. 9 Improvement in Slow-Path performance (when receiving)

aiming at the following two targets. The first target is to ensure VNode evolution (adding functions) through adding programs (software)<sup>[8]</sup>; although VNode is allowed to use prepared types of node slivers and link slivers. As for node slivers, two types of node slivers of Slow-Path and Fast-Path are prepared as mentioned earlier. As for link slivers, a single type based on Generic Encapsulation Over IP (GRE/IP) is available. We can program the Slow-Path freely, but a situation will arise of extension of programmability through the employment of other types of node slivers and link slivers for fulfilling special requirements. Hence, the first target is to extend the VNode infrastructure architecture so that it is allowed to add new types of node slivers and link slivers than those prepared into the infrastructure. The second target is to develop such a method that enables simple programming of the VNode infrastructure for functional extension. VNode developers will face difficulties in programming when such functional extension is realized through the addition of such specialized hardware components as network processors. If the second target is accomplished, such programming difficulties will be removed.

The following three items were newly developed for proving the validity of the abovementioned method for removing such programming difficulty (Fig. 10). The first is the programming language and development environment of the open processing platform for Fast-Path<sup>[9]</sup>. The programming language is named “Phonepl” and its programming environment has been partially developed. Note that this language and programming environment are required to accomplish the second target. The second developed item is the mechanism for embedding the Fast-Path modules in a VNode<sup>[8]</sup>. They make it possible to incorporate the Fast-Path module which is mentioned above or other types of Fast-Path modules. The second item

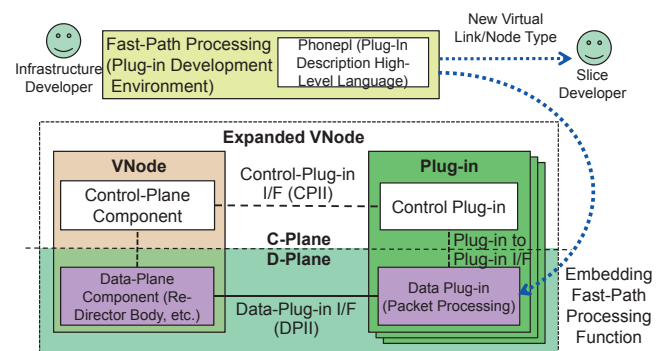


Fig. 10 Programmability expansion by using plug-in functional modules: Developed items for proof of concept

enables the construction of the operation environment. The third-developed is the mechanism for embedding an offload switch/router-function in a VNode<sup>[10]</sup>. Note that the third developed item, involved in the accomplishment of the first target, enables a VNode developer to use, as a module, the functions possessed by the VNode components, particularly by the Redirector, but hidden to the developer and unusable from a slice.

### 3.5 Edge virtualization technologies: Programming technologies for network access

Edge virtualization technologies have been developed aiming for the realization of the wide use of more efficient network services and the provision of application-oriented network functions, through expanding the slice coverage from the core network to edge networks for the purpose of enabling the implementation of a new network function at its best position in the network structure. In this subsection, the research and development activities, for the purpose just mentioned, of a dynamic network access control platform, are introduced. The platform, handling terminals such as a mobile terminal involving more than one network of different characteristics, dynamically switches the connection to access networks of different characteristics, and accomplishes collaboration with the services carried out on VNode through allowing the network-side to conduct such controls<sup>[11]</sup>.

Figure 11 shows the dynamic terminal network access control platform that was implemented in our project. The following is the outline of how the platform and other components work:

We implemented an Edge Node on an Android

terminal. Our Edge Node is able to conduct the following controls: for each application, identifying the slice able to communicate, according to the policy instructed by Edge SNC; and for each slice, determining what type of mobile network to use as an access network.

The Edge Gateway is a gateway relaying the communication between an edge-network slice and a core-network slice. It connects to AGW, a gateway device in the core area, to relay the communication between the Node Sliver on VNode and applications on the Edge Node. The Edge SNC conducts the following: creating/deleting/configuring edge-network slices, through issuing an execution command of the connection to the core-network slice on VNode. Moreover, the Edge SNC, through communicating with the SNC, the integrated management device of VNode, exchanges the information necessary to establish the connection between the edge-network slice and the core-network slice.

The mechanisms mentioned above enable the by-application accommodation, in a slice that is a combination of an edge-network slice and a core-network slice, of the applications existing in the Edge Network through an arbitrary access network.

### 3.6 Gateway function improvement: Authentication capability

For using a slice on the Network Virtualization Platform, the end-to-end-connectivity covering even physical devices or networks must be ensured. Furthermore, such connection must be established using various protocols including proprietary protocols. Such connectivity is ensured by AGW (as shown in Fig. 12) placed at the edge of a slice to ensure the following:

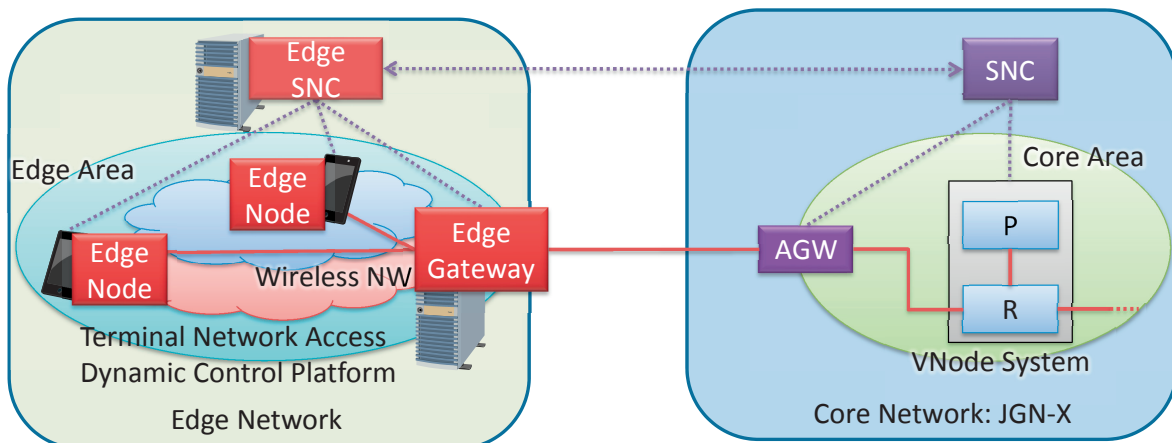


Fig. 11 Terminal Network Access Dynamic Control Platform



- Connectivity: realized by the virtual distribution function for connecting physical terminals/networks and slices
- Security: realized by the provision of authentication functions based on IPsec for physical terminal connection
- Programmability
  - Customization for accepting a variety of protocols is enabled by means of the programmable protocol stack in the packet processing middleware (PPM) in the GW Block.
  - Arbitrary communication processing applications are able to work at a slice entrance (edge), because programmable virtual nodes (Node Sliver VM) are available.
- Performance: High relay processing performance by using general purpose IA servers is attainable using the GW Block on the PPM.

Figure 13 shows the internal architecture and the communication path in the AGW. The following is a description of AGW: An AGW, because it is placed at the edge of a slice, is required to be small enough and inexpensive compared to a large-scale system such as a conventionally used

VNode. Therefore, an AGW is constructed with building blocks of which the minimum unit is a single IA chassis having all functions (conventional gateway functions plus the functions for attaining programmability), and keeping the scalability for the programmability components by allowing the addition of devices if necessary. Hence, a gateway generally consists of the following major components:

- Manager: in charge of communication with SNC/VNM with XML-RPC control messages and configuration the programmable virtual node block and gateway block;
- Programmable Virtual Node Block: realizing the Node Sliver with Virtual Machine (VM) and enabling the deployment of customized programs for network or data processing applications (e.g. identification, translation, modification and processing of the frame/packets);
- GW Block: transmitting user frames between a user terminal (UT) and VNode, and transmitting/format converting between a physical network and a slice, and realizing high performance using Zero Copy I/O which is provided by the PPM Function and parallel processing by utilizing a multi-core CPU.

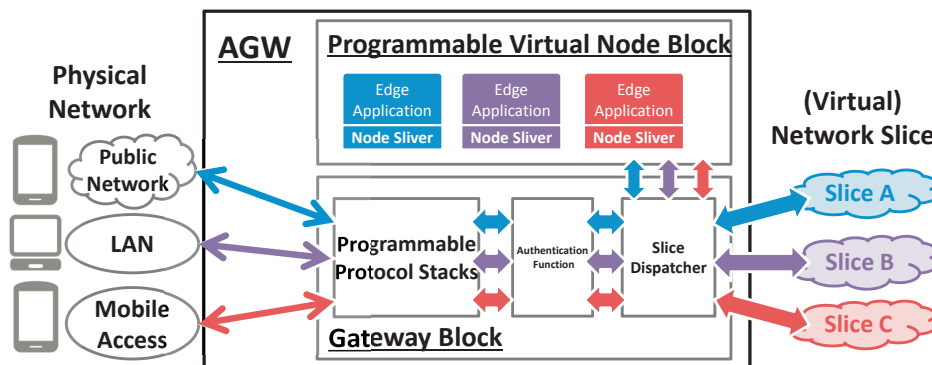


Fig. 12 Gateways: In-Network Positions and Functions

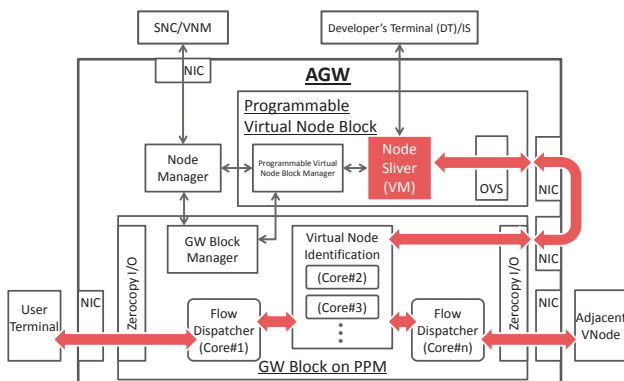


Fig. 13 Gateway Architecture

Table 1 GW Performance

Throughput with IPsec	Throughput with VLAN	Slow-Path Node Sliver throughput
1.3 Gbps*1	4.7 Gbps*1	1.5 Gbps*2

\*1. 1372 bytes frame, Intel Xeon X5690 (3.46GHz/Core) × 2 units

\*2. Using Intel Xeon X5690 (3.46 GHz/6 Cores). Allocating 2 GB of memory, 2 virtual CPU to VM, and 4 cores to vhost-net processing

Table 1 shows the performance of the enhanced AGW Device.

### 4 Deployment on testbed and international federation

We deployed the Network Virtualization Platform on the JGN-X Testbed for application developers for their experiments. As shown in Fig. 14, seven virtualization nodes (VNode), two simplified virtualization nodes, and six access gateways (AGW) were deployed nationwide.

As of now, the testbed is used at a rate of approximately 40 slices per month.

Furthermore, we conducted international federation experiments; through a simplified virtualization node (NC) installed by the NICT at the University of Utah, U.S., a network virtualization testbed constructed on JGN-X was connected with the GENI virtualization testbed in United States, and the Fed4FIRE network virtualization testbed in Europe. The federation experiment has proved the validity of the slice construction in a global multi-domain environment.

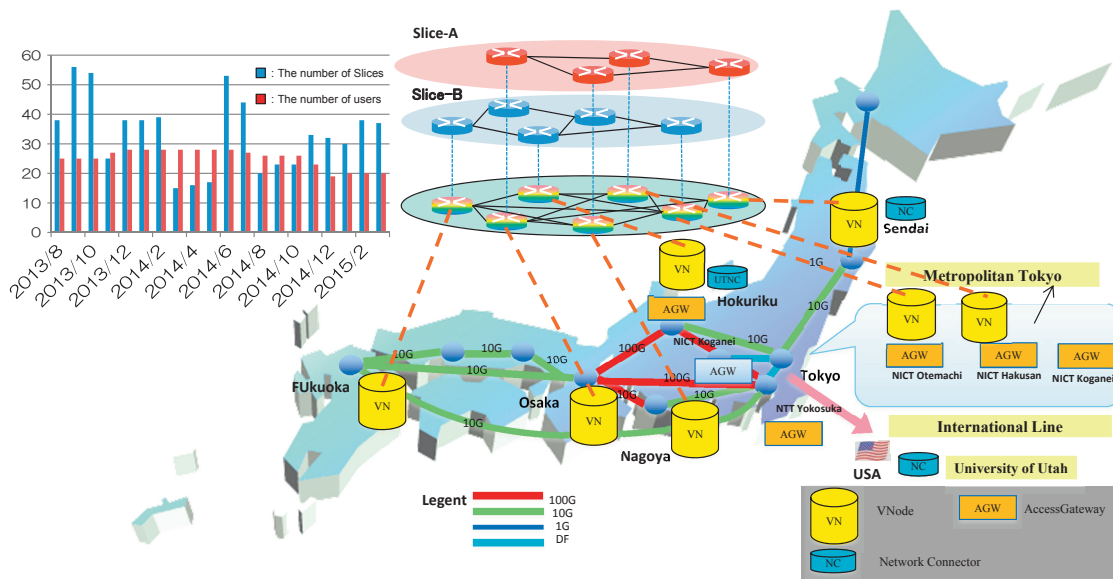
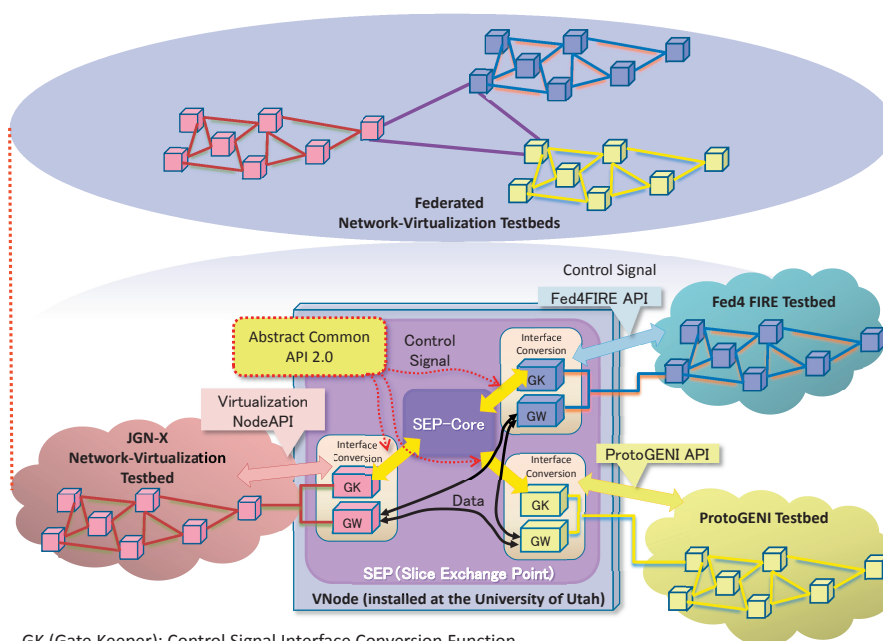


Fig. 14 Deployment of network virtualization platform on JGN-X



GK (Gate Keeper): Control Signal Interface Conversion Function  
 GW (Gateway): Interface Conversion Function for Contents Data

Fig. 15 Configuration of Japan-US-Europe Federation

Figure 15 shows the configuration of the international federation experiment. Each network virtualization testbed is federated through the slice exchange point (SEP) installed in the NC at the University of Utah. Gaps caused by the mutual differences in the testbed implementation methods are filled at the SEP through the abstraction of the individual testbed interfaces into common APIs.

## 5 Conclusion

We have conducted research and development activities on the integrated-type network virtualization platform. It has been revealed that the platform has the potential for solving a variety of problems that the present information communication systems have. We are now planning to evaluate the platform from the point of view of a new-generation information communication infrastructure.

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